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BNK CAPITAL MARKETS LTD.

INVESTMENT BANKING • FINANCIAL SERVICES • ADVISORY • DISTRIBUTION

Date: 10th November, 2017

**The Deputy General Manager,
Department of Corporate Services,
BSE Limited
Phiroze Jeejebhoy Towers,
Dalal Street, Mumbai - 400 001
Security Code: 500069**

**The Secretary
The Calcutta Stock Exchange Ltd
7, Lyons Range
Kolkata - 700 001
Script Code: 10012048**

Sub: Un-Audited Financial Results for the 2nd Quarter ended 30th September, 2018

Dear Sir,

The Board of Directors approved the Un-Audited Financial Results for the quarter ended on *30th September, 2018* which is attached herewith along with the Auditors Report thereon.

This is for your records.

Thanking you,

**Yours faithfully
For BNK Capital Markets Limited**

Khushboo Kumari

Company Secretary

CIN No. : L34202WB1986PLC040542

An ISO 9001 : 2008 COMPANY

Regd. Office : Mayfair Tower, 2, Palm Avenue, Kolkata-700019, (India)

Telefax : +91-33 2280-0457, Tel. : +91-33 30028574-583, E-mail : corporate@bnkcapital.com

Mumbai Office : 1st Fl. 'Buona Casa', Homji Street, Sir P. M. Road, Fort Mumbai 400 001, Tel. : +91-22 2270 2408-10 / 5224

BNK CAPITAL MARKETS LIMITED

Regd Office: Mayfair Tower, 2, Palm Avenue Kolkata: 700 019

Ph.No. (033) 4602 2160/61, E-mail Id: corporate@bnkcapital.com, Website: www.bnkcapital.com

CIN NO-L34202WB1986PLC040542

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS
FOR THE QUARTER ENDED 30th SEPTEMBER 2018

Sl. No	Particulars (Rs in Lakhs)	3 Months Ended			6 Months Ended		Year Ended
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
		30.09.2018	30.06.18	30.09.2017	30.09.2018	30.09.2017	31.03.18
1	Revenue from operations	130.05	169.04	82.81	299.09	189.47	1062.92
2	Other Income	97.34	372.92	34.00	470.26	39.56	190.58
	Total Revenue	227.39	541.96	116.81	769.35	229.03	1253.50
3	Expenditure						
	Purchase of stock-in-trade	26.48	135.90		162.38	0.00	0.00
	Changes in inventories of stock-in-trade	(16.60)	(103.18)		(119.78)	0.00	0.00
a	Employee Benefit Expenses	9.97	13.49	16.45	23.46	28.90	59.69
b	Finance Cost	1.08	1.13	1.16	2.21	2.92	4.96
c	Depreciation and Amortization Expenses	2.38	2.27	3.19	4.65	6.42	13.11
d	Other Expenditure	43.93	74.50	38.20	118.43	87.20	375.43
	Total Expenses	67.24	124.11	59.00	191.35	125.44	897.63
4	Profit before Tax	160.15	417.85	57.81	578.00	103.59	355.87
5	Provision for Taxation						
a	Current Tax	23.34	13.34	10.65	36.68	22.43	62.79
b	Deferred Tax	-	-	-	-	-	(0.88)
	Sub Total (a+b+c)	23.34	13.34	10.65	36.68	22.43	61.91
6	Net Profit after Tax	136.81	404.51	47.16	541.32	81.16	293.96
7	Paid-up Equity Share Capital Face Value of Rs. 10/- each	1000.00	1000.00	1000.00	1000.00	1000.00	1000.00
11	Reserves & Surplus	-	-	-	-	-	4698.83
12	Earning Per Share	1.37	4.05	0.47	5.41	0.81	2.94

Cont... (2)



STATEMENT OF ASSETS AND LIABILITIES

Sl. No	(Amount ` in Lakhs) Particular	Standalone	
		As at 30/09/2018 Un-Audited	As at 30/09/2017 Un-Audited
A	EQUITY AND LIABILITIES		
1	Shareholders' Fund		
a	Share Capital	1000.00	1000.00
b	Reserve and Surplus	5240.15	4664.26
	Sub-Total- Shareholders Funds	6240.15	5664.26
2	Non-Current Liabilities		
a	Long-term provisions	16.34	20.03
3	Current Liabilities		
a	Short-term borrowings	1512.32	1405.17
b	Trade Payable		
i	total outstanding dues of micro enterprises and small enterprises; and	0.00	0.00
ii	total outstanding dues of creditors other than micro enterprises and small enterprises	56.85	42.98
c	Other current liabilities	15.58	4.89
	Sub-Total Current Liabilities	1584.75	1453.04
	Total Equity and Liabilities	7841.24	7137.33
B	ASSETS		
1	Non -Current Assets		
a	Fixed Assets	24.28	33.23
b	Non -Current-Investment	3132.43	3479.57
c	Deferred Tax Assets	6.82	5.94
d	Long Term Loans & Advances	825.64	816.38
	Sub-Total Non Current Assets	3989.17	4335.12
2	Current Assets		
a	Inventories	145.94	12.55
b	Cash and Cash Equivalents	294.74	268.66
c	Bank Balance other then Cash and Cash Equivalents	226.09	30.95
d	Trade Receivables	53.40	9.81
e	Short Term Loans and Advances	2851.37	2407.84
f	Other current assets	280.53	72.40
	Sub-Total Current Assets	3852.07	2802.21
	Total Assets	7841.24	7137.33



Cont...(3)

BNK CAPITAL MARKETS LIMITED

Regd Office: Mayfair Tower, 2, Palm Avenue Kolkata: 700 019

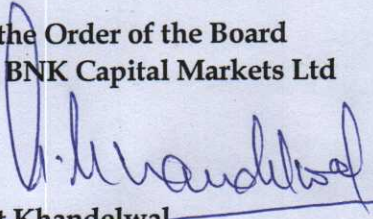
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NOTES:

- 1 The above results have been reviewed by the Audit Committee and taken on record in the meeting of Board of Directors of the Company held on 10th November, 2018. These accounts have been subjected to Review by the Statutory Auditors as required.
- 2 Segment wise reporting as per Accounting Standard- 17 is annexed here with.
- 3 The Provisional Financial Results for six months are not indicative of the results of the full financial year.

**By the Order of the Board
For BNK Capital Markets Ltd**


Ajit Khandelwal
Chairman & Managing Director



Place: Kolkata

Date: 10th November, 2018

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Segment wise revenue, results and capital employed for unaudited results under regulations 33 of the listing regulation, 2015

Particulars	Quarter Ended			Half-Year Ended		Year Ended
	(Unaudited) 30.09.2018	(Unaudited) 30.06.2018	(Unaudited) 30.09.2017	(Unaudited) 30.09.2018	(Unaudited) 30.09.2017	(Audited) 31.03.2018
1. Segment Revenue	182.84	477.99	76.08	660.83	163.72	922.34
Finance & Investments	44.55	63.97	40.73	108.52	65.31	331.16
IT Enabled Services	227.39	541.96	116.81	769.35	229.03	1253.50
Total						
2. Segments Results (Profit Before Tax)						
Finance & Investments	145.35	402.52	45.92	547.87	85.76	289.95
IT Enabled Services	15.88	16.46	13.05	32.34	20.75	70.88
Total	161.23	418.98	58.97	580.21	106.51	360.83
Less: Interest	1.08	1.13	1.16	2.21	2.92	4.96
Total Profit Before Tax	160.15	417.85	57.81	578.00	103.59	355.87
3. Capital Employed (Segment Assets-Segment Liabilities)						
Finance & Investments	7769.89	7509.11	7125.8	7769.89	7125.9	7301.81
IT Enabled Services	71.35	85.05	33.9	71.35	33.9	225.6
Total	7841.24	7594.16	7159.7	7841.24	7159.8	7527.41
4. Segment Liabilities						
Finance & Investments	7773.76	7495.56	7117.76	7773.76	7117.76	7417.15
IT Enabled Services	67.48	98.6	41.94	67.48	41.94	110.26
Total	7841.24	7594.16	7159.7	7841.24	7159.7	7527.41





REVIEW REPORT

TO THE BOARD OF DIRECTORS OF BNK CAPITAL MARKETS LIMITED

INTRODUCTION

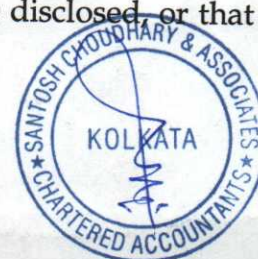
We have reviewed the unaudited financial results of **BNK CAPITAL MARKETS LIMITED** ("the Company") for the quarter & half yearly ended date from **01-04-2018 to 30-09-2018** attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of Securities Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 with the Stock Exchanges, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the Management. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

SCOPE OF REVIEW

We conducted our review in accordance with the auditing standards generally accepted in India. This standard requires that we plan and perform the review to obtain reasonable assurance as to whether the financial statements are free of material misstatement. An review includes examining on a test basis, evidence supporting the amounts disclosed as financial results. An review also includes assessing the accounting principles used and significant estimates made by the Management. We believe that our review provides a reasonable basis for our opinion.

CONCLUSION

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with the Accounting Standards specified under Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of Securities Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 with the Stock Exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.



OTHER MATTERS

In our opinion and to the best of our information and according to the explanations given to us, these quarterly un-audited financial results:-

- (i) is presented in accordance with the requirements of Regulation 33 of Securities Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 and
- (ii) give a true and fair view of the net profit and other financial information for the quarter & half yearly ended date from 01-04-2018 to 30-09-2018.

REPORT ON LEGAL AND OTHER REGULATORY REQUIREMENTS

Further, we also report that we have traced the number of shares as well as the percentage of shareholding in respect of the aggregate amount of public shareholding and the number of shares as well as the percentage of shares pledged /encumbered and non-encumbered in respect of the aggregate amount of promoters and promoter Group shareholding in terms of Regulation 31 of Securities Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 with the Stock Exchanges from the details furnished by the Management and the particulars relating to investors complaints for the quarter & half yearly ended date from 01-04-2018 to 30-09-2018 from the details furnished by the Registrars.



**FOR SANTOSH CHOUDHARY & ASSOCIATES
CHARTERED ACCOUNTANTS
FIRM'S REGISTRATION NO - 323720E**

**(CA SANTOSH KUMAR CHOUDHARY)
PARTNER
MEMBERSHIP NO. 058692**

Place: Kolkata

Date: 10th November, 2018