

Date: 28th July, 2018

The Deputy General Manager,
Department of Corporate Services,
BSE Limited
Phiroze Jeejebhoy Towers,
Dalal Street, Mumbai - 400 001
Security Code: 500069

The Secretary
The Calcutta Stock Exchange Ltd
7, Lyons Range
Kolkata - 700 001
Script Code: 10012048

Sub: Un-Audited Financial Results for the 1st Quarter ended 30th June, 2018

Dear Sir,

The Board of Directors approved the Un-Audited Financial Results for the quarter ended on 30th June, 2018 which is attached herewith along with the Auditors Report thereon.

This is for your records.

Thanking you,

Yours faithfully
For BNK Capital Markets Limited

Khusboo Kumari

Company Secretary

CIN No. : L34202WB1986PLC040542

An ISO 9001 : 2015 and ISO 27001 : 2015 COMPANY

Regd. Office : Mayfair Tower, 2, Palm Avenue, Kolkata-700019, (India)

Telefax : +91-33 2280 0457, Tel. : +91-33 4602 2160-63, E-mail : corporate@bnkcapital.com

Mumbai Office : 1st Fl. 'Buona Casa', Homji Street, Sir P. M. Road, Fort Mumbai 400 001, Tel. : +91-22 2270 2408-09/4347 1572-73



**REVIEW REPORT
TO THE BOARD OF DIRECTORS OF BNK CAPITAL MARKETS LIMITED**

INTRODUCTION

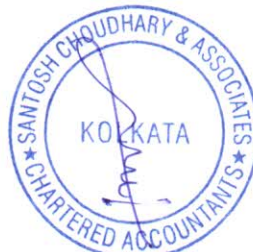
We have reviewed the unaudited financial results of **BNK CAPITAL MARKETS LIMITED** ("the Company") for the quarter ended on **30th June, 2018** attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of Securities Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 with the Stock Exchanges, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the Management. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

SCOPE OF REVIEW

We conducted our review in accordance with the auditing standards generally accepted in India. This standard requires that we plan and perform the review to obtain reasonable assurance as to whether the financial statements are free of material misstatement. A review includes examining on a test basis, evidence supporting the amounts disclosed as financial results. A review also includes assessing the accounting principles used and significant estimates made by the Management. We believe that our review provides a reasonable basis for our opinion.

CONCLUSION

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with the Accounting Standards specified under Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of Securities Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 with the Stock Exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.



OTHER MATTERS

In our opinion and to the best of our information and according to the explanations given to us, these quarterly un-audited financial results:-

- (i) is presented in accordance with the requirements of Regulation 33 of Securities Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 in this regard, and
- (ii) give a true and fair view of the net profit and other financial information for the quarter ended on *30th June, 2018*.

REPORT ON LEGAL AND OTHER REGULATORY REQUIREMENTS

Further, we also report that we have traced the number of shares as well as the percentage of shareholding in respect of the aggregate amount of public shareholding and the number of shares as well as the percentage of shares pledged /encumbered and non-encumbered in respect of the aggregate amount of promoters and promoter Group shareholding in terms of Regulation 31 of Securities Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 with the Stock Exchanges from the details furnished by the Management and the particulars relating to investors complaints for the quarter ended on *30th June, 2018* from the details furnished by the Registrars.



FOR SANTOSH CHOUDHARY & ASSOCIATES
CHARTERED ACCOUNTANTS
FIRM'S REGISTRATION NO.- 323720E

(CA. SANTOSH KUMAR CHOUDHARY)
PARTNER
MEMBERSHIP NO.: 058692

Place: Kolkata

Date: 28th July, 2018

BNK CAPITAL MARKETS LIMITED

Regd Office: Mayfair Tower, 2, Palm Avenue Kolkata: 700 019

Ph. No. (033) 2281 0560, E-mail Id: corporate@bnkcapital.com, Website: www.bnkcapital.com

CIN NO-L34202WB1986PLC040542

STATEMENT OF UN-AUDITED RESULTS FOR THE QUARTER ENDED ON 30TH JUNE 2018

Sl. No.	Particulars	Quarter Ended			Year Ended
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
		30.06.2018	31.03.2018	30.06.2017	31.03.2018
Rs. in Lakhs					
1	Revenue from Operations	169.04	344.31	106.66	1062.92
2	Other Income	372.92	117.09	5.56	190.58
	Total Revenue	541.96	461.40	112.22	1253.50
3	Expenditure				
a	Purchase of stock-in-trade	135.90	108.72	0.00	458.05
b	Changes in inventories of stock-in-trade	(103.18)	6.05	0.00	(13.61)
c	Employees Benefit Expenses	13.49	17.82	12.45	59.69
d	Finance Cost	1.13	1.00	1.76	4.96
e	Depreciation and Amortization Expenses	2.27	3.45	3.23	13.11
f	Other Expenditure	74.50	188.28	49.00	375.43
	Total Expenses	124.11	325.32	66.44	897.63
4	Profit before Tax	417.85	136.08	45.78	355.87
5	Provision for Taxation				
a	Current Tax	13.34	20.05	11.78	62.79
b	Deferred Tax		(0.88)	0.00	(0.88)
	Sub Total (a+b)	13.34	19.17	11.78	61.91
6	Net Profit after Tax	404.51	116.91	34.00	293.96
7	Paid-up Equity Share Capital Face Value of Rs. 10/- each	1000.00	1000.00	1000.00	1000.00
8	Reserves & Surplus				4698.83
9	Earning Per Share	4.05	1.17	0.34	2.94

NOTES:

- 1 The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors at its meeting held on 28th July, 2018. These accounts have been subjected to Review by the Statutory Auditors as required.
- 2 The Provisional Financial Results for three months are not indicative of the results for the full financial year.
- 3 Previous periods figures have been regrouped / rearranged wherever necessary to confirm to the current periods classification.
- 4 Segmentwise reporting under AS-17 is annexed herewith.

By the Order of the Board
For BNK Capital Markets Limited


Ajit Khandelwal
Chairman & Managing Director

Dated: 28th July, 2018

Place: Kolkata

BNK CAPITAL MARKETS LIMITED

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Segment wise revenue, results and capital employed for unaudited results under regulations 33 of the listing regulation, 2015

Particulars	Quarter Ended		Year Ended	
	(Unaudited) 30.06.2018	(Audited) 31.03.2018	(Unaudited) 30.6.17	(Audited) 31.03.2018
1. Segment Revenue				
Finance & Investments	477.97	305.38	71.49	922.34
IT Enabled Services	63.97	156.02	40.73	331.16
Total	541.94	461.40	112.22	1253.50
2. Segments Results (Profit Before Tax)				
Finance & Investments	402.37	111.11	33.89	289.95
IT Enabled Services	17.06	25.97	13.65	70.88
Total	419.43	137.08	47.54	360.83
Less: Interest	1.13	1.00	1.76	4.96
Total Profit Before Tax	418.30	136.08	45.78	355.87
3. Capital Employed(Segment Assets-Segment Liabilities)				
Finance & Investments	1976.27	1847.37	1782.89	1744.46
IT Enabled Services	12.15	112.33	(16.59)	113.82
Total	1988.42	1959.70	1766.30	1858.28
4. Segment Liabilities				
Finance & Investments	1616.43	1695.82	1655.00	1516.66
IT Enabled Services	96.31	110.25	37.55	110.26
Total	1712.74	1806.07	1692.55	1626.92

(Signature)