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BNK CAPITAL MARKETS LTD.
INVESTMENT BANKING • FINANCIAL SERVICES • ADVISORY • DISTRIBUTION

Date: 27th January, 2018

The Deputy General Manager,
Department of Corporate Services,
BSE Limited
Phiroze Jeejebhoy Towers,
Dalal Street, Mumbai - 400 001
Security Code: 500069

The Secretary
The Calcutta Stock Exchange Ltd
7, Lyons Range
Kolkata - 700 001
Script Code: 10012048

Sub: Outcome of the Board Meeting

Dear Sir,

In a meeting of Board of Directors held today, it has been decided, interalia as under:-

1. The Board of Directors approved the Un-Audited Financial Results for the quarter ended on *31st December, 2017* which is attached herewith along with the Auditors Report thereon.
2. The Board has accepted the resignation of Ms. Pratibha Jaiswal as Company Secretary & Compliance Officer w.e.f. 1st February, 2018. The appointment of new Company Secretary & Compliance Officer is pending.

Shri R.N. Mishra, Chief Financial Officer will look after the responsibilities of Compliance Officer until a new Company Secretary & Compliance Officer is appointed.

Please acknowledge the same.

Thanking You,

Yours faithfully,
For BNK Capital Markets Limited

Company Secretary

CIN No. : L34202WB1986PLC040542

An ISO 9001 : 2008 COMPANY

Regd. Office : Mayfair Tower, 2, Palm Avenue, Kolkata-700019, (India)

Telefax : +91-33 2280-0457, Tel. : +91-33 30028574-583, E-mail : corporate@bnkcapital.com

Mumbai Office : 1st Fl. 'Buona Casa', Homji Street, Sir P. M. Road, Fort Mumbai 400 001, Tel. : +91-22 2270 2408-10 / 5224



Santosh Choudhary & Associates

CHARTERED ACCOUNTANTS

"Commerce House" 2A, Ganesh Chandra Avenue,
6th Floor, Suite No. 3, Kolkata-700 013
Phone : (033) 2213 2910, Telefax : (033) 4005 4637
Mobile : 98310 85579, E-mail : skch_1970@yahoo.co.in

REVIEW REPORT

TO THE BOARD OF DIRECTORS OF BNK CAPITAL MARKETS LIMITED

INTRODUCTION

We have reviewed the unaudited financial results of **BNK CAPITAL MARKETS LIMITED** ("the Company") for the quarter ended on **31st December, 2017** attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of Securities Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 with the Stock Exchanges, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the Management. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

SCOPE OF REVIEW

We conducted our review in accordance with the auditing standards generally accepted in India. This standard requires that we plan and perform the review to obtain reasonable assurance as to whether the financial statements are free of material misstatement. An review includes examining on a test basis, evidence supporting the amounts disclosed as financial results. An review also includes assessing the accounting principles used and significant estimates made by the Management. We believe that our review provides a reasonable basis for our opinion.

CONCLUSION

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with the Accounting Standards specified under Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of Securities Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 with the Stock Exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Branch : Taljhari, Sahibganj - 816 129 (Jharkhand)



OTHER MATTERS

In our opinion and to the best of our information and according to the explanations given to us, these quarterly un-audited financial results:-

- (i) is presented in accordance with the requirements of Regulation 33 of Securities Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 in this regard, and
- (ii) give a true and fair view of the net profit and other financial information for the quarter ended on *31st December, 2017*.

REPORT ON LEGAL AND OTHER REGULATORY REQUIREMENTS

Further, we also report that we have traced the number of shares as well as the percentage of shareholding in respect of the aggregate amount of public shareholding and the number of shares as well as the percentage of shares pledged /encumbered and non-encumbered in respect of the aggregate amount of promoters and promoter Group shareholding in terms of Regulation 31 of Securities Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 with the Stock Exchanges from the details furnished by the Management and the particulars relating to investors complaints for the quarter ended on *31st December, 2017* from the details furnished by the Registrars.



FOR SANTOSH CHOUDHARY & ASSOCIATES
CHARTERED ACCOUNTANTS
FIRM REGISTRATION NO - 323720E

CA SANTOSH KUMAR CHOUDHARY
PARTNER
MEMBERSHIP NO. 058692

Place: Kolkata

Date: 27th January, 2018

BNK CAPITAL MARKETS LIMITED

Regd Office: Mayfair Tower, 2, Palm Avenue Kolkata: 700 019

Ph.No. (033) 30580560, E-mail Id: corporate@bnkcapital.com ,Website: www.bnkcapital.com

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**STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS
FOR THE QUARTER NINE MONTHS ENDED 31st DECEMBER 2017**

Sl. No	Particulars (Rs in Lakhs)	3 Months Ended			9 Months Ended		Year Ended
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
		31.12.2017	30.09.2017	31.12.2016	31.12.2017	31.12.2016	31.03.2017
1	Revenue from operations	529.14	82.81	83.21	718.61	200.28	366.97
2	Other Income	33.93	34.00	1.02	73.49	69.21	1098.08
	Total Revenue	563.07	116.81	84.23	792.10	269.49	1465.05
3	Expenditure						
a	Purchase of stock-in-trade	349.33	-	-	349.33	-	-
b	Changes in inventories of stock-in-trade	(19.66)	-	-	(19.66)	-	-
c	Employee Benefit Expenses	12.97	16.45	16.83	41.87	41.91	60.77
d	Finance Cost	1.04	1.16	12.98	3.96	31.28	43.24
e	Depreciation and Amortization Expenses	3.24	3.19	5.08	9.66	15.26	20.19
f	Other Expenditure	99.95	38.20	20.03	187.15	64.07	267.16
	Total Expenses	446.87	59.00	54.92	572.31	152.52	391.36
4	Profit before Tax	116.20	57.81	29.31	219.79	116.97	1073.70
5	Provision for Taxation						
a	Current Tax	20.31	10.65	10.34	42.74	17.84	146.57
b	Deferred Tax	-	-	-	-	-	(1.50)
	Sub Total (a+b)	20.31	10.65	10.34	42.74	17.84	145.07
6	Net Profit after Tax	95.89	47.16	18.97	177.05	99.13	928.63
7	Paid-up Equity Share Capital face value of Rs. 10/- each	1000.00	1000.00	1000.00	1000.00	1000.00	1000.00
8	Reserves & Surplus	-	-	-	-	-	4583.09
9	Earning Per Share	0.96	0.47	0.19	1.77	0.99	9.29



Cont...(2)

BNK CAPITAL MARKETS LIMITED

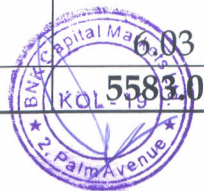
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CIN NO - L34202WB1986PLC040542

Segment wise revenue, results and capital employed for unaudited results under regulations 33 of the listing regulation, 2015

Particulars	Three Months Ended			Nine Months Ended		Year Ended
	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Audited)
	31.12.2017	3.09.2017	31.12.2016	31.12.2017	31.12.2016	31.03.2017
1. Segment Revenue						
(A) Financing & Investments	453.24	92.23	69.97	616.96	252.21	1351.29
(B) Information Technology Enabled Services	109.83	24.58	14.26	175.14	17.28	113.76
Total	563.07	116.81	84.23	792.10	269.49	1465.05
2. Segments Results (Profit Before Tax & Interest for each segment)						
(A) Financing & Investments	90.38	52.90	44.73	177.43	139.85	1091.30
(B) Information Technology Enabled Services	26.86	6.07	-2.44	46.32	8.40	25.64
Total	117.24	58.97	42.29	223.75	148.25	1116.94
Less: (i) Interest	1.04	1.16	12.98	3.96	31.28	43.24
Total Profit Before Tax	116.20	57.81	29.31	219.79	116.97	1073.70
Capital Employed (Segment Assets - Segment Liabilities)						
(A) Financing & Investments	5745.36	5613.52	4931.30	5745.36	4931.30	5577.06
(B) Information Technology Enabled Services	31.99	16.52	0.81	31.99	0.81	6.03
Total	5777.35	5630.04	4932.11	5777.35	4932.11	5583.09



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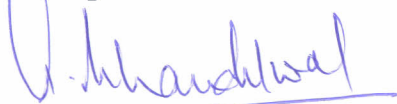
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NOTES:

- 1 The above results have been reviewed by the Audit Committee and taken on record in the meeting of Board of Directors of the Company held on 27th January, 2018. These accounts have been subjected to Review by the Statutory Auditors as required.
- 2 As required under Accounting Standard-17, Segment wise reporting is attached here with.
- 3 The Provisional Financial Results for nine months are not indicative of the results of the full financial year.

By the Order of the Board
For BNK Capital Markets Ltd



Ajit Khandelwal
Chairman & Managing Director

Place: Kolkata

Date: 27th January, 2018