

Date: 18th May, 2017

✓ The Deputy General Manager,
Department of Corporate Services,
BSE Limited
Phiroze Jeejebhoy Towers,
Dalal Street, Mumbai - 400 001
Security Code: 500069

The Secretary
The Calcutta Stock Exchange Ltd
7, Lyons Range
Kolkata - 700 001
Script Code: 10012048

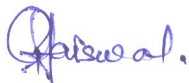
Sub: Outcome of the Board Meeting

In a Meeting of Board of Directors of the Company held today, it has been decided, interalia as under:-

1. The Board of Directors recommended payment of Dividend of Re. 1.50 per equity share of Rs. 10/- each for the F.Y. 2016-17.
2. The Board of Directors approved the Audited Accounts for the quarter & year ended on 31st March, 2017 which is attached herewith along with the Auditors Report thereon.

Thanking you,

Yours faithfully
For BNK Capital Markets Ltd.



Company Secretary

CIN No. : L34202WB1986PLC040542

An ISO 9001 : 2008 COMPANY

Regd. Office : Mayfair Tower, 2, Palm Avenue, Kolkata-700019, (India)

Telefax : +91-33 2280-0457, Tel. : +91-33 30028574-583, E-mail : corporate@bnkcapital.com

Mumbai Office : 1st Fl. 'Buona Casa', Homji Street, Sir P. M. Road, Fort Mumbai 400 001, Tel. : +91-22 2270 2408-10 / 5224



**AUDITORS REPORT ON QUARTERLY FINANCIAL RESULTS AND YEAR TO DATE
FINANCIAL RESULTS OF THE COMPANY**

TO,
THE BOARD OF DIRECTORS OF BNK CAPITAL MARKETS LIMITED

INTRODUCTION

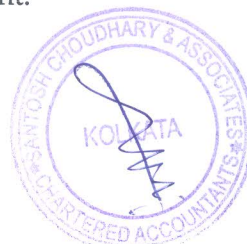
We have audited the quarterly financial results of **BNK CAPITAL MARKETS LIMITED** ("the Company") for the quarter ended *31st March, 2017* and the year to date financial results for the period **01-04-2016 to 31-03-2017** attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of Securities Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 with the Stock Exchanges, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the Management. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

SCOPE OF REVIEW

We conducted our audit in accordance with the Auditing Standards Generally Accepted in India. This standard requires that we plan and perform the audit to obtain reasonable assurance as to whether the financial statements are free of material misstatement. An audit includes examining on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by the Management. We believe that our audit provides a reasonable basis for our opinion.

CONCLUSION

Based on our audit conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with the Accounting Standards specified under Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other Accounting Principles Generally Accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of Securities Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 with the Stock Exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.



OTHER MATTERS

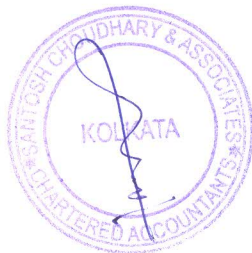
In our opinion and to the best of our information and according to the explanations given to us, these quarterly financial results as well as the year to date financial results:

- (i) is presented in accordance with the requirements of Regulation 33 of Securities Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 in this regard, and
- (ii) give a true and fair view of the net profit and other financial information for the quarter ended **31st March, 2017** and year to date results for the period from **01-04-2016 to 31-03-2017**.

REPORT ON LEGAL AND OTHER REGULATORY REQUIREMENTS

Further, we also report that we have traced the number of shares as well as the percentage of shareholding in respect of the aggregate amount of public shareholding and the number of shares as well as the percentage of shares pledged /encumbered and non-encumbered in respect of the aggregate amount of promoters and promoter Group shareholding in terms of Regulation 31 of Securities Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 with the Stock Exchanges from the details furnished by the Management and the particulars relating to investors complaints for the quarter ended **31st March, 2017** from the details furnished by the Registrars.

FOR, SANTOSH CHOUDHARY & ASSOCIATES
CHARTERED ACCOUNTANTS
FIRM'S REGISTRATION NO - 323720E



CA SANTOSH KUMAR CHOUDHARY
PARTNER
(MEMBERSHIP NO. 058692)

Place: Kolkata
Date: 18th May, 2017

BNK CAPITAL MARKETS LTD.

REGISTERED OFFICE: MAYFAIR TOWER, 2, PALM AVENUE , KOLKATA-700019, PH No 033-30580560
CIN NO - L34202WB1986PLC040542, Email-id: corporate@bnkcapital.com, Website: www.bnkcapital.com

STATEMENT OF AUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2017

PARTICULARS	Standalone				Rs. In lakhs		Consolidated		Rs. In Lakhs	
	Quarter Ended			Year Ended	Year Ended	Year Ended	Year Ended			
	31.3.17 (Audited)	31.12.16 Un-Audited	31.3.16 (Audited)	31.3.17 (Audited)	31.3.16 (Audited)	31.3.17 (Audited)	31.3.16 (Audited)	31.3.17 (Audited)	31.3.16 (Audited)	
1 Net Sales\Income from operations	166.69	83.21	75.89	366.97	246.91	370.43	246.75			
Income from Operation	166.69	83.21	75.89	366.97	246.91	370.43	246.75			
2 Expenditure										
a Purchase of stock-in-trade	-	-	19.79	-	19.79	-	19.79			
a Staff Cost	18.86	16.83	18.7	60.77	59.38	64.21	60.87			
b Depreciation	4.93	5.08	6.85	20.19	20.64	20.43	21.09			
c Other Expenditure	203.09	20.03	24.56	267.16	79.63	268.41	86.03			
d Total	226.88	41.94	69.90	348.12	179.43	353.05	187.78			
3 Profit from operations before interest a	-60.19	41.27	5.99	18.86	67.477	17.38	58.97			
4 Other Income	1028.87	1.02	301.06	1098.08	609.48	1099.08	623.67			
5 Profit from operations before interest	968.69	42.29	307.05	1116.94	676.96	1116.46	682.64			
6 Interest	11.96	12.98	14.14	43.24	51.99	43.24	51.99			
7 Profit before Taxation	956.73	29.31	292.91	1073.70	624.97	1073.22	630.65			
8 Provision for Taxation										
a Current Tax	128.73	10.34	3.79	146.57	11.54	146.57	13.17			
b Deferred Tax	(1.50)	-	(1.51)	(1.50)	(1.51)	(1.50)	(1.51)			
c Sub Total (a+b)	127.23	10.34	2.28	145.07	10.03	145.07	11.66			
9 Net Profit after Tax	829.49	18.97	290.63	928.63	614.94	928.15	618.99			
10 Minority Interest						(0.21)	-2.01			
11 Net Profit after taxes, minority interest						927.94	616.98			
12 Paid-up Equity Share Capital	1000.00	1000.00	1000.00	1000.00	1000.00	1000.00	1000.00			
Face Value of Rs.10 each										
13 Reserves & Surplus	-	-	-	4583.09	3838.85	4766.92	4023.50			
14 Earning Per Share	8.29	0.19	2.91	9.29	6.15	9.28	6.29			



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CIN NO - L34202WB1986PLC040542, Email-id: corporate@bnkcapital.com, Website: www.bnkcapital.com

Statement of Assets and Liabilities

SI No	Particular	Standalone		Consolidated	
		(Amount Rs. in Lacs)		(Amount Rs. in Lacs)	
		As at 31/03/2017 Audited	As at 31/03/2016 Audited	As at 31/03/2017 Audited	As at 31/03/2016 Audited
A EQUITY AND LIABILITIES					
1	Shareholders' Fund				
a	Share Capital	1000.00	1000.00	1000.00	1000.00
b	Reserve and Surplus	4583.09	3838.85	4766.92	4023.50
	Sub-total	5583.09	4838.85	5766.92	5023.50
2	Minority Interest	0.00	-	71.98	72.27
3	Non-Current Liabilities				
	Long-term provisions	20.03	17.85	20.03	17.85
4	Current Liabilities				
a	Short-term borrowings	1859.89	1547.13	1859.89	1547.13
b	Other current liabilities	14.33	3.42	14.46	3.83
c	Trade Payable	28.19	-	30.77	-
d	Short-term provisions	187.45	123.62	187.45	123.62
	Sub-total	2089.87	1674.17	2092.56	1674.58
	TOTAL EQUITY LIABILITIES	7693.00	6530.87	7951.49	6788.21
B ASSETS					
1	Non -Current Assets				
a	Fixed Assets	39.72	58.41	39.86	58.80
b	Non -Current-Investment	3461.24	3520.13	3610.94	3666.79
c	Deferred Tax Assets	5.94	4.44	5.94	4.44
d	Long Term Loans & Advances	809.18	812.63	809.18	812.63
	Sub-total	4316.08	4395.61	4465.92	4542.66
2	Current Assets				
a	Inventories	12.55	12.55	12.55	12.55
b	Trade Receivables	43.39	-	44.38	1.60
c	Cash and Bank Balances	383.78	172.74	408.71	199.65
d	Short Term Loans and Advances	2766.16	1802.26	2844.95	1879.22
e	Other current assets	171.04	147.71	174.99	152.53
	Sub-total	3376.92	2135.26	3485.57	2245.55
	Total Assets	7693.00	6530.87	7951.49	6788.21

NOTES:

1. The above results have been reviewed by the Audit Committee and approved by the meeting of Board of Directors of the Company held on 18th May 2017.
2. The Board of Directors had recommended a dividend of Rs. 1.50 per equity share of Rs. 10 each for the financial year 2016-17 subject to approval of the shareholders in the Annual General Meeting
3. Figures for the previous periods have been regrouped/reclassified to conform to the classification of the current period, wherever necessary.
4. Consolidated figures are only for parent Company and its Subsidiary Company.
5. As the Company is predominantly engaged in NBFC's business segment wise reporting as per Accounting Standard-17 is not applicable.

Place: Kolkata
Dated: 18th May, 2017

By Order of the Board
For BNK Capital Markets Ltd.
Ajit Khandelwal


Chairman & Managing Director

Date: 18th May, 2017

The Deputy General Manager,
Department of Corporate Services,
BSE Limited
Phiroze Jeejebhoy Towers,
Dalal Street, Mumbai - 400 001
Security Code: 500069

The Secretary
The Calcutta Stock Exchange Ltd
7, Lyons Range
Kolkata - 700 001
Script Code: 10012048

Sir,

**Sub: Declaration with respect to Audit Report with Unmodified Opinion for the
Financial Year ended 31st March, 2017**

Pursuant to clause 4.1 of SEBI Circular No. CIR/CFD/CMD/56/2016 dated May 27, 2016 we hereby declare that the Statutory Auditors of the company M/s. Santosh Choudhary & Associates, Chartered Accountants (Firm's Registration No. 323720E) have issued the Audit Report with unmodified opinion on the Annual Audited Financial Results of the Company for the quarter & year ended on 31st March, 2017.

This declaration is given pursuant to Regulation 33(3)(d) of the SEBI (LODR) Regulations, 2015.

Thanking you,

Yours faithfully
For BNK Capital Markets Limited



Chief Financial Officer

CIN No. : L34202WB1986PLC040542

An ISO 9001 : 2008 COMPANY

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